



Mortgage Application

Applicant:

Name: _____
Date of Birth (MM/DD/YEAR): _____ SIN #: _____
Marital Status: _____ Dependants: _____

Personal Email: _____
Home: _____ Work: _____
Cell: _____ Fax: _____

Address: Please provide 3 years information. (Please use the "Notes" page for additional information.)

Current Address: _____ Postal Code _____ - _____
Years: _____ Months: _____ Own or Rent: \$ _____

Previous Address: _____ Postal Code _____ - _____
Years: _____ Months: _____ Own or Rent: \$ _____

Employment: Please provide 3 years information. (Please use the "Notes" page for additional information.)

Employer: _____
Industry: _____ Occupation: _____
Years: _____ Months: _____ Gross Annual Income: \$ _____
Hourly / Salary / Self-Employed / Commission (please circle.)

Previous Employer: _____
Industry: _____ Occupation: _____
Years: _____ Months: _____ Gross Annual Income: \$ _____
Hourly / Salary / Self-Employed / Commission (please circle.)



Mortgage Application

Co-Applicant:

Name: _____
Date of Birth (MM/DD/YEAR): _____ SIN #: _____
Marital Status: _____ Dependants: _____
Relationship to Primary Applicant: _____
Personal Email: _____
Home: _____ Work: _____
Cell: _____ Fax: _____

Address: Please provide 3 years information. (Please use the "Notes" page for additional information.)

Current Address: _____ Postal Code _____ - _____
Years: _____ Months: _____ Own or Rent: \$ _____

Previous Address: _____ Postal Code _____ - _____
Years: _____ Months: _____ Own or Rent: \$ _____

Employment: Please provide 3 years information. (Please use the "Notes" page for additional information.)

Employer: _____
Industry: _____ Occupation: _____
Years: _____ Months: _____ Gross Annual Income: \$ _____
Hourly / Salary / Self-Employed / Commission (please circle.)

Previous Employer: _____
Industry: _____ Occupation: _____
Years: _____ Months: _____ Gross Annual Income: \$ _____
Hourly / Salary / Self-Employed / Commission (please circle.)



Other Income Both Applicants:

Source: _____ Amount/Year: \$ _____
Source: _____ Amount/Year: \$ _____

Financial Information Both Applicants:

Bank: _____ Location: _____ Balance: \$ _____
Bank: _____ Location: _____ Balance: \$ _____

RSP: \$ _____ Stocks: \$ _____ Bonds: \$ _____
Other: \$ _____ Vehicle(s): \$ _____

Source of Down Payment: _____

Current Properties Owned / Mortgages (Including Principal Residence.)
(Please photocopy Pg 5, if more than 3 properties.)

1) Property Address / Postal Code: _____

Name(s) Registered on Title: _____
Purchase Date: _____ Purchase Price: _____
Mortgage Lender: _____ Rate: _____ %
Maturity Date: _____

Property Value: \$ _____ Mortgage Amount: \$ _____

Payment/Month: \$ _____ Rental Income: \$ _____

Principal Residence: Y / N Mortgage to remain after closing: Y / N
Taxes/Year: \$ _____ Condo Fees: _____



2) Property Address / Postal Code: _____

Name(s) Registered on Title: _____

Purchase Date: _____ Purchase Price: _____

Mortgage Lender: _____ Rate: _____ %

Maturity Date: _____

Property Value: \$ _____ Mortgage Amount: \$ _____

Payment/Month: \$ _____ Rental Income: \$ _____

Principal Residence: Y / N Mortgage to remain after closing: Y / N

Taxes/Year: \$ _____ Condo Fees: _____

3) Property Address / Postal Code: _____

Name(s) Registered on Title: _____

Purchase Date: _____ Purchase Price: _____

Mortgage Lender: _____ Rate: _____ %

Maturity Date: _____

Property Value: \$ _____ Mortgage Amount: \$ _____

Payment/Month: \$ _____ Rental Income: \$ _____

Principal Residence: Y / N Mortgage to remain after closing: Y / N

Taxes/Year: \$ _____ Condo Fees: _____



Notes: Please provide us with any additional information.

1. Are you looking to purchase a property? Y / N
2. Are you looking to refinance a property? If so, which one?

Applicant: _____ **Date:** _____

Co-Applicant: _____ **Date:** _____

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require relative to this application from any sources to which you may apply and each such source is hereby authorized to provide you with such information. I/we authorize you to obtain a copy of my/our credit bureau and you are further more authorized to disclose, in response to direct inquiries from any other lender or credit bureau, such information on my loaning account as you consider appropriate and I agree to indemnify you against and save you harm from any and all claims in damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved.